

L) If Self Employed / Business / Professional/Others

Name of the establishment: _____

Office Address: _____

City:

Pin Code:

State:

Country:

Telephone Number (Office):

Fax No / Telex No:

M) Financial details of the Constituent: Income Range (Per Annum): (Tick where applicable)

- Below Rs. 1,00,000 Rs. 1,00,000 To Rs. 5,00,000 Rs. 5,00,000 To Rs. 10,00,000
 Rs. 10,00,000 To Rs. 25,00,000 Above Rs.25,00,000

3. Trading Preference: _____

4. Details of any action taken by any regulatory authority against the constituent or its authorized persons in charge of dealing in securities for violation of securities laws / other economic offences.

5. Name of the bank and current / saving account No:

6. CSGL Account No:

7. Whether registered with any other Primary Dealer/Bank: (if registered with multiple members, provide details of all)

Name of Primary Dealer/Bank: _____

Client code no./ CSGL Account No. (as given by the other dealer/Bank): _____

8. Authorised signatories for constituent SGL account
(Please attach the Board Resolution delegating authority)

Sr. No.	Name	Specimen Signature
1		
2		
3		
4		
5		
6		

9. Authorised officials for making investments
(Please attach the Board Resolution delegating authority)

Sr. No.	Name	Specimen Signature
1		
2		
3		
4		
5		
6		

Declaration

I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/We undertake to inform you of any changes therein immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting I am / We are aware that I/ We may be held liable for it.

Authorised Signatory

Name:
Place:
Date:

Authorised Signatory

Place:

Date:

For Office Purposes ONLY:

Name and designation of the employee who interviewed the client:

(Name) _____

(Designation) _____

Signature of the employee: _____

CSGI Account No:

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(To Be Inserted By the employee of IDBI Gilts)

Original documents

Verified By _____ Authorised By : _____

Date : _____

LIST OF KYC DOCUMENTS (the employee interviewing the Constituent is expected to tick the documents received along with, while accepting the Account Opening Form)